

**Annexure-3**

Name of the Corporate Debtor: Bush Tea Company Private Limited; Date of commencement of CIRP: 29.04.2022; List of creditors as on: 20.05.2022

**List of Secured financial creditors (other than financial creditors belonging to any class of creditors)**

(Amount in INR)

| Sl. No. | Name of creditor   | Details of claim received |                    | Details of claim admitted |                                      |                                     |                             |                              |                        |                          | Amount of any mutual dues, that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |                            |
|---------|--|---------------------------|--------------------|---------------------------|--------------------------------------|-------------------------------------|-----------------------------|------------------------------|------------------------|--------------------------|--|------------------------------|------------------------------------|-----------------|----------------------------|
|         |  | Date of receipt           | Amount claimed     | Amount of claim admitted  | Nature of claim                      | Amount covered by security interest | Amount covered by guarantee | Details of Security Interest | Whether related party? | % of voting share in CoC |  |                              |                                    |                 | Amount of contingent claim |
| 1       | <b>UCO Bank</b><br>Flagship Corporate Branch<br>2, India Exchange Place,<br>Kolkata - 700001<br><br>E: calind@ucobank.co.in<br>ho.nclt@ucobank.co.in | 06.05.2022                | 627,340,882        | 627,340,882               | Working Capital<br>Credit Facilities | 627,340,882                         | 627,340,882                 | Refer Note 1<br>below        | No                     | 100%                     | -  | -                            | -                                  | -               |                            |
|         | <b>Total:</b>  |                           | <b>627,340,882</b> | <b>627,340,882</b>        |                                      | <b>627,340,882</b>                  | <b>627,340,882</b>          |                              |                        | <b>100.0%</b>            |  |                              | -                                  | -               |                            |

**NOTE: SECURITY INTEREST OF THE ABOVE SECURED FINANCIAL CREDITORS**

| Note No. | Name of Creditor   | Amount of Claim admitted | Primary Security  | Collateral Securities  | Guarantees   |
|----------|--|--------------------------|---|--|--|
| 1        | <b>UCO Bank</b><br>Flagship Corporate Branch<br>2, India Exchange Place,<br>Kolkata - 700001<br><br>E: calind@ucobank.co.in<br>ho.nclt@ucobank.co.in | 627,340,882              | Hypothecation of the Company's (i.e., Bush Tea Co. Pvt. Ltd.) entire present and future stock of raw materials, stores and spares and such other movable good packing materials and book debts, bills whether documentary or clean outstanding monies, receivables both present and future. | (1) Equitable Mortgage (EMTD) of immovable property (vacant land) situated at Sevakde Road, Siliguri, Mouza: Dabgram, Touzi No. 3 Sub-Registry office, Jalpaiguri, Khatain 2074 (old) (new Khatain No. 176/5 Ka), included in CS Plot No. 421/931, PS: Bhaktinagar (Formerly Rajgunj) SRO, Dist. Jalpaiguri, WB 734001 measuring 20.5 cottahs more or less, in the name of M/s. Sevoke Towers Pvt. Ltd. (PAN: AAGCS9722G).<br><br>(2) Hypothecation of 1st Charge on the entire plant and machineries, equipments and other immovable and movable assets of the Company both present and future.<br><br>(3) The entire Export Credit (EPC + EBP) covered under both WTPCG and WTPSG covered under ECGC policy. | Personal Guarantee : (1) Mr. Sanjay Prakash Bansal<br>(2) Mrs. Reena Bansal<br><br>Corporate Guarantee : (1) M/s. Sevoke Tower Pvt. Ltd. |



*Santanu Brahma*